

2025-2026 INVESTMENT/ BUSINESS VALUE SUPPLEMENT OFFICE OF UNDERGRADUATE FINANCIAL AID

STUDENT NAME	ID NUMBER	
After evaluating the information on your FAFSA and 2023 Tax Return needed to complete your application. Please complete all sections columns.	•	
DO NOT LEAVE ANY LINE BLANK. USE ZEROS IF YOU ARE	REPORTING NO VA	LUE.
ASSET VALUE AS OF FAFSA FILING DATE	STUDENT	PARENT
CASH, SAVINGS, AND CHECKING	\$	\$
CHILD SUPPORT RECEIVED (for the prior calendar year) **ex. FAFSA completed between Jan-Dec 2025 list child support received in 2024.	\$	\$
DO NOT LEAVE ANY LINE BLANK. USE ZEROS IF YOU ARE	REPORTING NO VA	LUE.
INVESTMENT VALUE AS OF FAFSA FILING DATE	STUDENT	PARENT
REAL ESTATE VALUE TOTAL (VALUE MINUS DEBT) (DO NOT INCLUDE THE HOME YOU LIVE IN)	\$	\$
CDs, STOCKS, TRUST FUNDS, BONDS, UGMA AND UTMA ACCOUNTS, SECURITIES, MUTUAL FUNDS, COMMODITIES	\$	\$
529 COLLEGE SAVINGS PLANS AND COVERDELL SAVINGS ACCOUNTS	\$	\$
OTHER INVESTMENTS (DO NOT INCLUDE LIFE INSURANCE, PENSIONS, ANNUITIES, NON-EDUCATION IRA, KEOGH PLAN, 401K, 403B)	\$	\$
INVESTMENT VALUE TOTAL	\$	\$
DO NOT LEAVE ANY LINE BLANK. USE ZEROS IF YOU ARE	REPORTING NO VA	IIIF
BUSINESS VALUE AS OF FAFSA FILING DATE	STUDENT	PARENT
BUSINESS NET WORTH (VALUE MINUS DEBT)	\$	\$
DO YOU OR YOUR FAMILY OWN OR CONTROL MORE THAN 50% OF THE BUSINESS?	□ YES □ NO	□ YES □ NO
CERTIFICATION: I certify that all the information on this form is true and co asked by the Office of Undergraduate Financial Aid, I agree to provide prothis form. I realize that purposely giving false or misleading information on eligibility, repayment of aid, referral to the Chapman University Conduct Boo of the Inspector General. STUDENT SIGNATURE	of of the informatio this form may resul	n that I have given on t in reduced or loss of al to the federal Office
PARENT SIGNATURE	DA	TE